

By Order of the U.S. Bankruptcy Court • Southern District of Florida
 In Re: Organic Recovery, LLC • Case #: 09-14762-BKC-JKO
 Sonya L. Salkin, Trustee

ABSOLUTE AUCTION

Auction Conducted at
 1300 SW 2nd Street, Pompano Beach, Florida 33069
10:00 a.m. • Tuesday • May 5



- Truck Trailer #1 Refrigerated Trailer, 2001 Great Dane, VIN: 1GRAA96251S008010
- Truck Trailer #2 Refrigerated Trailer, 1998 Great Dane, VIN: 1GRAA9620W5013140
- Truck Trailer #3 Refrigerated Trailer, 1998 Great Divide, VIN: 1GRAA9624W5013139
- Truck Trailer #4 Refrigerated Trailer, 1997 Utility, VIN: 1UYVS2451VU091301
- Truck /Tractor #1, 2000 Sterling (Tandem Axle - Day Cab), VIN: 2FWYHWDB9YAF62606
- Truck/Tractor #2, 2003 Sterling (Tandem Axle - Day Cab), VIN: 2FWJA3AS43AK82039
- Presto Lift, Warehouse
- Organic Gem (4) IBC, (Containers-capacity 275 Gallons)
- Collection Containers, Approximate Count Debtor Supplied Produce Containers (516), Deli/Bakery Containers (337), Meat Containers (210), Oil Containers (204)
- Sweco -US48-786-34, 480 Volt
- Ramteq Pressure Washer, Non-operable
- Azozon Ozone Generator #1, Control Room
- Azozon Ozone Generator #2, Control Room
- Sweco -US 0-365-37, 480 Volt
- Stainless Steel Storage Tank #1, 3,000 Gallons
- Stainless Steel Storage Tank #2, 3,000 Gallons
- Stainless Steel Storage Tank #3, 4,000 Gallons
- Sero -Samurai 5 Grinder
- Landa Pressure Washer, 220 Volt
- Phosphoric Acid Storage Tank, Double-Walled (Empty), 3,000 Gallons
- Mitsubishi Forklift, LP Powered
- (10) 12,000 Gallon Product Storage Tanks Double-Walled PVC
- Air Compressor
- EDE Digester #1
- EDE Digester #2
- EDE Digester #3
- EDE Digester #4
- Electronic Digital Floor Scale
- Product Inventory - Tank 1, 2,000 Gallons (Approx)
- Product Inventory - Tank 2, 8,750 Gallons (Approx)
- Product Inventory - Tank 3, 1,500 Gallons (Approx)
- Product Inventory - Tank 4, 1,000 Gallons (Approx)
- Product Inventory - Tank 5, Empty - No contents
- Product Inventory - Tank 6, 2,500 Gallons (Approx)
- Product Inventory - Tank 7, 1,000 Gallons (Approx)
- Product Inventory - Tank 8, 9,000 Gallons (Approx)
- Product Inventory - Tank 9, Empty - No contents
- Product Inventory - Tank 10, 10,500 Gallons (Approx)
- Telephone System, Samsung Digital
- Office Furniture, Average Condition
- Office Machines (Computers, Printers)
- Intellectual Property
- Assorted Pumps
- Assorted Hoses
- Assorted Material Handling Equipment, Warehouse
- Commercial Floor Cleaning Machine, Tennant
- Assorted Warehouse Fans
- Large Floor Fans
- (2) Large Boilers
- Much more!



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Terms & Conditions of Sale

1. BIDDER REGISTRATION: The auction is open to the public and all bidders are required to register with the auctioneer to receive a bidder's card. Bidder Registration will begin at 8:00 A.M. on Auction Day.

2. PREVIEWS: The assets will be available for previews on Monday, May 4, 1:00 P.M. to 4:00 P.M., two hours prior to the auction & and by special appointment. All assets are offered and sold in As-Is condition without warranty. Bidders are encouraged to preview the items included in this auction.

3. GENERAL TERMS: The auction will be conducted in accordance with the Court Order granting in part Trustee's Motion for order authorizing sale by public auction of substantially all of the assets of the Debtor free and clear of liens, encumbrances and interests with liens, encumbrances and interests to attach to the proceeds of sale entered by the Honorable Raymond B. Ray, Judge, United States Bankruptcy Court. The auction is to be conducted on a cash basis without credit bidding.

4. AUCTION FORMAT:

A. Bulk Bid

1. In accordance with the Court's Order, substantially all of the assets of the Debtor will be offered in Bulk. Included are the following items: Furniture, fixtures, office machines, industrial equipment used in connection with the Debtor's operations, (3) Sterling Truck/Tractors, (4) Refrigerated trailers, inventory consisting of approximately 36,250 gallons and intellectual property as described in the attached document and identified as Exhibit A.

2. The opening bid must be in the amount of \$25,000.00 or higher and subsequent bids must be in the amount of \$2,500.00 or in increments as set by the Auctioneer, Trustee or Trustee's Counsel.

3. All bulk bidders must provide a \$10,000.00 cash deposit or cash equivalent to the Trustee or Trustee's counsel.

B. Auction By The Piece

1. Once the top bid price has been identified for all of the assets on a bulk

bid basis, the Auctioneer will begin offering each asset of the Debtor on a piece by piece basis. Once this process has been completed, all bids received will be tallied and compared to the total received from the bulk bid.

2. Deposits will not be required from piecemeal bidders.

3. Once all of the assets have been offered by the piece, bid amounts will be tabulated and the high bidder will be afforded an opportunity to increase the bid made for all of the assets, in bulk. For the increased bulk bid to be considered, it must exceed the total of the individual bids by at least 10%.

4. With regard to the liquid inventory included in the auction, the Trustee reserves the right to disqualify any piecemeal bidder who makes an offer to purchase such inventory stored on the premises, if in the sole judgment of the Trustee, such bidder does not demonstrate the ability and/or experience to safely handle and transport such products from the Debtor's premises.

5. CONFIRMATION OF TOP BID PRICE (S): The Court will conduct a hearing on May 13, 2009 at 1:30 P.M. to consider the results of the auction, the Trustee's recommendations concerning the auction and any objections thereto. The hearing will be held at the United States Bankruptcy Court, 299 East Broward Boulevard, Courtroom 308, Fort Lauderdale, Florida and all bidders may attend the hearing. Those who plan to attend the hearing should be aware of the security requirements for entry into the Federal Courthouse. Upon conclusion of the hearing and entry of an order by the Court, bidders will be notified by the auctioneer of the results.

6. PAYMENT:

A. Bulk Bid

Upon confirmation of the Court, in the event the bulk bid is approved by the Judge, payment must be made within 72 hours of notification. Payment must be made in the form of Cashier's Check, Attorney's Trust Account Check or wire transfer to the Trustee's Trust Account or that of Trustee's counsel.

B. Piecemeal Bids

Upon confirmation of the Court of piecemeal bids, contact will be made with all successful bidders and payments will be due within 24 hours of notification by the auctioneer. Payment must be in the form of Cashier's Checks, money orders or corporate checks when accompanied by bank letters which guarantee payment of checks.

7. FLORIDA SALES TAX: All sales are subject to the rules of the Florida Department of Revenue. Florida dealers with resale numbers must bring a certificate to the auction which must be presented at the time final payment is made to the auctioneer. Sales tax due for vehicles is payable by purchaser (s) at the time of title transfer and registration.

8. BUYER'S PREMIUM: A 10% Buyer's Premium will be added to all top bids and included in the total purchase price.

9. METHOD OF SALE:

A. The method and order of sale will be at the auctioneer's discretion.

B. Recognition of bid increments will be at the discretion of the auctioneer. In the event items are offered and no bids are received, the auctioneer may remove them from the order of sale and offer it a later time during the auction or regroup them with other items. It is the intention of the Trustee to sell all assets of the Debtor.

C. The auctioneer and/or Trustee reserve the right to add or delete any items from the auction provided they are owned by those named in these terms. The only assets included in this auction are those of Organic Recovery, LLC.

D. The terms and conditions of sale may be changed by announcement from the auction podium. Any such announcement will take precedence over previously printed materials or oral statements made.

E. Bids will only be accepted from bidders who have registered with the auctioneer.

F. In the event of disputes between bidders or tie bids, the auctioneer's decision will be final.

G. The Auctioneer reserves the right to sell the assets in bulk or by the piece.

H. All information contained in the auction

publication, newspaper ads, web site or furnished by staff members is believed to be correct but is not guaranteed. Bidders must rely upon their own information, judgment and inspection of the assets offered.

I. A record of the auction will be provided by a Court Reporter who will attend the event. In addition, the auction will be electronically recorded to provide a record.

J. Purchasers are not permitted to resell items purchased during the auction to third parties or reassign auction clerking tickets to other bidders.

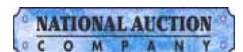
10. REMOVAL: A. Assets whether purchased in bulk or by the piece cannot be removed from the Debtor's premises until confirmation of the auction by the Court on May 13, 2009.

B. In the event the Court approves the bulk bid, removal must be completed no later than June 5, 2009. All purchases can be removed from the premises immediately following the auction after payment in full until 6:00 p.m. and May 6-8 from 9:00 A.M. to 5:00 P.M.

C. In the event piecemeal bids are approved by the Court, contact will be made through the auctioneer and all items must be removed not later than May 22, 2009.

11. DIRECTIONS: From I-95 - Exit at Atlantic Avenue West (Pompano Beach) and continue to Andrews Avenue. At the traffic light, turn left and continue south on Andrews Avenue to SW 2 Street and turn right. Continue on SW 2 Street to Auction Site (southwest corner).

12. AUCTIONEER CONTACT INFORMATION: If additional details are needed please contact George Richards at (954) 658-5033 (cell) or grichards@natlauction.com (E-mail).



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